Arnold & Porter LLP is pleased to invite you to the next of our Regulatory Roundtables, a series which focuses on how businesses tackle emerging regulatory, litigation, and enforcement obstacles.

Each event begins with an informal breakfast at 8:00 a.m., followed by the presentation and questions at 8:30 a.m. We expect to finish the session by 10:00 a.m.

November 18, 2008
Financial Markets Regulatory Roundtable—Second in a Series

Private Equity Investments in Financial Institutions: Regulatory Issues Associated with Investments in Banks, Thrifts, and Their Holding Companies

Speakers: A. Patrick Doyle, Partner, Co-Chair, Financial Services Practice, Arnold & Porter, New York
Kevin Barnard, Partner, Co-Chair, Financial Services Practice, Arnold & Porter, New York
David Freeman, Partner, Financial Services Practice, Arnold & Porter, Washington, DC
Alan Avery, Partner, Financial Services Practice, Arnold & Porter, New York

As banks and thrifts continue to suffer losses related to their mortgage and commercial real estate loan portfolios, recapitalization of financial institutions has become a high priority in Washington, DC. Regulatory agencies appear to be attempting to facilitate increased private equity investment in financial institutions as part of this industry recapitalization effort. In this Roundtable, our experts will take you through some of the issues that private equity firms face when investing in this highly regulated industry:

- An overview of the regulatory landscape and the concept of “control”
- The implications of controlling a bank holding company or a savings and loan holding company for a private equity investor
- Possible ways to structure controlling and non-controlling investments in banks or thrifts and their holding companies
- Working with regulatory agencies
- Open issues and areas of uncertainty

SAVE THE DATES! We will be conducting Financial Markets Regulatory Roundtables over the next few months, or longer, as significant new developments arise. Experts from Arnold & Porter—possibly along with industry representatives—will discuss regulatory developments and timely topics of interest to the financial services community. Tentative dates for future events are:

December 16
January 27

Given the rapidly-changing world for financial institutions and the financial markets, topics for future Roundtables will be dictated by events and developments in the industry and in Washington, DC and will be announced as the dates approach.

Event will be held at:
Arnold & Porter LLP
399 Park Avenue (between 53rd and 54th Streets), 36th Floor
New York, New York 10022-4690

Click here to RSVP