



**regulatory
roundtable**

New York Breakfast Series

Arnold & Porter LLP is pleased to invite you to the next of our Regulatory Roundtables, a series which focuses on how businesses tackle emerging regulatory, litigation, and enforcement obstacles.

Each event begins with an informal breakfast at 8:00 a.m., followed by the presentation and questions at 8:30 a.m. We expect to finish the session by 10:00 a.m.

December 16, 2008

Financial Markets Regulatory Roundtable—Third in a Series

Resolving Failed Banks: Issues for Creditors, Counterparties, Potential Investors, and Others

Speakers: A. Patrick Doyle, *Partner, Co-Chair, Financial Services Practice, Arnold & Porter, New York*
Kevin Barnard, *Partner, Co-Chair, Financial Services Practice, Arnold & Porter, New York*
Brian McCormally, *Partner, Financial Services Practice, Arnold & Porter, Washington, DC*

As bank failures continue to rise and the number of institutions on the FDIC's troubled institution list continues to grow, the FDIC and other bank regulators may face an unprecedented number of failed or failing banks in the coming months. The failure of a bank impacts creditors, counterparties, and others with claims against the institution. Bank failures also create opportunities for investors to acquire entire institutions or their assets. In this Roundtable, our attorneys will take you through the process that occurs when a bank fails and address the challenges and opportunities created by the process. Among the issues we will discuss are:

- An overview of the FDIC's process for resolving a failed bank
- Creditors' rights
- Structural alternatives utilized by the FDIC in resolving failed banks, including loss sharing arrangements
- Jurisdictional issues raised by holding company failures
- OCC "shelf charter" and recent FDIC initiatives to expand the pool of qualified bidders for troubled institutions
- The process for bidding on troubled institutions or assets of failed institutions

SAVE THE DATES! We will be conducting the Financial Markets Regulatory Roundtables over the next few months, or longer, as significant new developments arise. In the Roundtable series, professionals from Arnold & Porter—possibly along with industry representatives—will discuss regulatory developments and timely topics of interest to the financial services community. Tentative dates for future events are:

January 27

February 24

Given the rapidly-changing world for financial institutions and the financial markets, topics for future Roundtable meetings will be dictated by events and developments in the industry and in Washington and will be announced as the dates approach.

Event will be held at:

Arnold & Porter LLP

399 Park Avenue (between 53rd and 54th Streets), 36th Floor
New York, New York 10022-4690

New York CLE credit is available

Click [here](#) to RSVP