

"Capital Sources Available in a Challenging Market: Senior Debt, Mezzanine Debt and Equity"

PANEL DISCUSSION

Presented by

The Distressed Assets, Workouts and Restructurings Group A Subcommittee of the DCBIA Development Issues and Information Committee

Co-Chairs: George Covucci, Arnold & Porter LLP & Gretchen Dudney, Development Consultant

Friday, June 5, 2009

Arnold & Porter LLP 555 12th Street, NW Paul Porter Room

PANEL LEADER

David Webb Senior Managing Director, Structured Finance Cassidy & Pinkard Colliers

PANELISTS

Charles Garner Principal, Investments CIM Group, INC Jon Abbett Director Capital Source Finance LLC Peter Kleeblatt Vice President AEW Capital Management Dianna Nickerson Senior Vice President BB&T

7:30 AM 8:00 – 9:00 AM Coffee & Networking Panel Discussion & Questions

This panel discussion is open to representatives of DCBIA member firms only. **There is no charge for this event; however registration is required and space is limited.** To RSVP, please email <u>info@dcbia.org</u>.

The Distressed Assets, Workouts and Restructurings Group was established by the DCBIA Executive Committee in order to inform and educate our members regarding the challenges of the current economic environment. Panel discussions will be held periodically and will be hosted by Arnold & Porter LLP.

Upcoming Panel Discussions: Wednesday, June 17, 2009

7:30 – 9:00 AM

"Residential Condos: History, Financing Sources, Fractured Condos"

Tuesday, June 30, 2009 7:30 – 9:00 AM

"Distressed Joint Ventures"

For additional information, please call the DCBIA office at (202) 966-8665.